



TUESDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	34067.4	718.09	2.15%
Nifty 50	10250.85	220.85	2.20%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.93	0.35
HDFCBANK	87.88	-3.4
ICICIBK	9.31	1.42
INFY	8.97	-0.55
TATA MOTOR	11.92	2.85
WIPRO	5.20	1.76

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-2231
DII's Eq (Provisional)	2527
FIIs Index Future	279
FIIs Index Options	2227
FIIs Stock Future	2078
FIIs Stock Options	602

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	73.4181
EURO	83.6942
YEN 100	65.6200
GBP	94.2644

TOP STORY

- **Tata Power:** Company revised issuance in one or more tranches, of non-cumulative, redeemable, taxable, listed, rated securities in the form of non-convertible debentures (NCDs) upto Rs 5,500 crore on private placement basis
- **Cadila Healthcare:** Company has subscribed 51 percent shares of Windlas Healthcare Private Limited (Windlas) as per the share purchase agreement executed by the company and Windlas. Windlas has become a subsidiary of the company.
- **Sunteck Realty:** Company issued commercial paper of Rs 25 crore
- **Tanla Solutions:** Company retained former Airtel CEO Sanjay Kapoor as senior advisor and mentor for its growth strategy and appointed Sriram Vinjamuri as Chief Operating Officer.
- Jet Airways clarified that it had not defaulted on lease rentals and was continuously updating its partners on efforts undertaken by the company to improve its liquidity.
- Bharti Airtel clarified that Airtel Africa IPO preparations were proceeding as per plan and there was no change in plans. The new board is in place with new investor's representatives.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24442.92	-245.39	-0.99%
Nasdaq	7050.29	-116.92	-1.63%
Nikkei	21317.64	167.84	0.79%
HANG SENG INDEX	24582.57	-229.47	-0.92%
SGX NIFTY	10257.00	-19.00	-0.18%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	66.83	-0.31%
NATURAL GAS	3.164	-0.66%
GOLD	1229.6	0.16%
SILVER	14.505	0.44%
COPPER	2.7185	-0.80%

WORLD EVENTS

- EUR** : German Prelim CPI m/m
: Prelim Flash GDP q/q
- USD** : CB Consumer Confidence

RESULTS TODAY

- Tech Mahindra, Bank of Baroda, Dena Bank, ABB India, IDFC, Info Edge (India), IRB Infrastructure Developers, JK Tyre & Industries, Jayaswal Neco Industries, Talwalkars Better Value Fitness, Krebs Biochemicals, Accelya Kale Solutions, Alembic, Phillips Carbon Black,



NIFTY CHART



MARKET COMMENTARY

The Sensex surged 718.09 points or 2.15% to settle at 34,067.40. The index hit high of 34,154.60 and low of 33,341.80 during the day.

The Nifty 50 index surged 220.85 points or 2.20% to settle at 10,250.85. The index hit high of 10,275.30 and low of 10,020.35 during the day.

Broader market surged. Among secondary barometers, the BSE Mid-Cap index rose 2.8%. The BSE Small-Cap index rose 2.06%.

The market breadth, indicating the overall health of the market, was strong. On BSE, 1816 shares rose and 767 shares fell. A total of 170 shares were unchanged.

Nifty likely to trade in the range of 9850-10600

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10182	10089	9927	9834	10344	10437	10599
USDINR	73.592	73.314	73.123	72.845	73.783	74.061	74.252



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACKNIT	DEEPTI PANKAJ CHHEDA	S	16,000	132.15
DOLFIN	MACRO COMMODEAL PRIVATE LIMITED	S	40,000	27.05
INDTERRAIN	ECL FINANCE LIMITED	S	300,000	138.39
RANJEET	AMITKUMAR SHAH MOHAK	B	48,000	38.94
SUNRETAIL	VANRAJSINH DADBHAI KAHORHUF	B	66,000	36

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MBAPL	OSTWAL PHOSCHEM INDIA LIMITED	BUY	198000	45.13
UJJIVAN	FRANKLIN TEMPLETON MUTUAL FUND A/C FRANKLIN INDIA HIGH GROWTH COMPANIES FUND 11624	BUY	1052508	184.44
ROLTA	AMBE SECURITIES PRIVATE LIMITED	SELL	2935692	15.06
ROLTA	VISHWAMANI MATAMANI TIWARI	BUY	2000000	15.07
SAKUMA	KIFS ENTERPRISE	SELL	114626	215

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** ADANIPOWER
- **New In Ban:** None
- **Out of Ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	326	310	294	319	335	344
ASIAN PAINT	1196	1184	1172	1199	1211	1226
AXIS BANK	567	545	522	561	583	599
BAJAJ-AUTO	2549	2496	2443	2527	2580	2611
BAJAJ FINSV	5410	5345	5280	5418	5483	5556
BHARTIARTL	294	288	282	296	302	309
BPCL	277	272	266	276	282	287
CIPLA	635	612	588	625	648	662
COALINDIA	287	280	273	285	292	297
DRREDDY	2533	2462	2392	2511	2581	2630
EICHERMOT	21462	21140	20818	21612	21934	22406
GAIL	352	343	334	349	357	363
GRASIM	782	768	753	778	793	803
HCLTECH	986	962	939	977	1000	1015
HDFC	1698	1664	1630	1687	1721	1744
HDFCBANK	1926	1893	1859	1929	1962	1999
HEROMOTOCO	2750	2716	2681	2742	2777	2803
HINDALCO	224	219	214	222	228	231
HINDPETRO	231	223	215	228	236	241
HINDUNILVR	1553	1530	1507	1545	1568	1582
IBULHSGFIN	772	717	663	749	804	836
ICICIBANK	349	334	319	344	359	368
INDUSINDBK	1413	1377	1341	1411	1447	1481
INFRATEL	265	263	260	265	267	269
INFY	645	634	623	642	653	661
IOC	141	138	134	140	144	146
ITC	284	280	276	283	286	289
KOTAKBANK	340	332	325	337	344	349
LT	1138	1107	1075	1130	1161	1184
LUPIN	1261	1218	1175	1241	1284	1308
M&M	750	734	719	743	759	768
MARUTI	6799	6723	6648	6767	6842	6886
NTPC	159	158	156	159	160	161
ONGC	155	152	149	154	157	159
POWERGRID	190	188	186	189	191	192
RELIANCE	1088	1058	1028	1076	1106	1124
SBIN	268	254	241	262	275	283
SUNPHARMA	574	560	545	569	583	592
TATAMOTORS	175	170	164	173	179	182
TATASTEEL	574	559	544	567	582	590
TCS	1871	1811	1751	1844	1905	1938
TECHM	664	649	634	659	674	684
TITAN	830	813	797	824	840	851
ULTRACEMCO	3442	3385	3328	3420	3477	3512
UPL	632	618	605	627	640	648
VEDL	211	206	201	209	215	218
WIPRO	330	320	311	326	336	342
YESBANK	181	175	170	181	187	192
ZEEL	431	424	416	429	436	441

**NSE CIRCULARS**

NSE Download Ref. : Adjustment of Futures and Options contracts in the security CESC Limited (CESC) (pdf) W.e.f. OCT 30, 2018

NSE Download Ref : Suspension of trading in Non-Convertible Debentures - Blue Dart Express Limited (pdf) W.e.f. OCT 30 , 2018

NSE Download Ref: Adjustment of Futures and Options contracts in the security Hindustan Zinc Limited (HINDZINC) (pdf) W.e.f. OCT 31 , 2018

NSE Download Ref: Listing of further issues of Bharat Forge Limited, Larsen & Toubro Infotech Limited, Lupin Limited, MBL Infrastructures Limited, Oracle Financial Services Software Limited, The Phoenix Mills Limited, RBL Bank Limited and Wipro Limited (pdf) W.e.f. OCT 30, 2018

NSE Download Ref: Adjustment of Futures and Options contracts in the security MOTHERSUMI (pdf W.e.f. OCT 30, 2018)

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1210/\$1177 & Resistance = \$1258/\$1296.**
- **Crude oil range (WTI)->\$64 to \$74.**
- **U.S. Stocks Rally with Dollar as Bonds Slump: Markets Wrap:** - Financial markets started the week on an optimistic note, with investors pouring into U.S. stocks on speculation the month long rout has been overdone. The dollar advanced versus the euro as political uncertainty hit Germany, while Treasuries edged lower.
- **Forex - U.S. Dollar Steady After Inflation Data:** - The dollar remained near a 10-week high on Monday as the Federal Reserve's preferred inflation measure rose, increasing chances of a rate increase.
- **Oil Prices Fall as Increase in U.S. Output Adds to Oversupply Concerns:** - Oil prices headed lower to start off the week, as traders continued to fret over worries of oversupply. After last week's sharp decline, data from Baker Hughes showed on Friday that U.S. drilling activity continued to climb. The U.S. oil rig count, an early indicator of future output, rose by two in the latest week to 875, the highest since March 2015. U.S. crude oil production has increased by almost a third since mid-2016 to around 11 million barrels per day. The increase in U.S. output added to last week's data on U.S. crude stockpiles that showed a fifth consecutive increase of 6.3 million barrels, nearly twice the amount forecast.
- **Gold slips as dollar strengthens, U.S. stock market climbs:** - Gold prices pulled back Monday as strength in the dollar and U.S. stock market dulled investment demand for the precious metal. Still, gold remained within striking distance of the multi month highs grazed last week when equities

TRENDS & OUTLOOK – DATE: 30-Oct- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	31425	31675	31940	32245	32566
SILVER (DEC)	36725	37565	38700	39690	40899

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	436	441	448	454	461
ZINC (Oct)	190.20	194.20	197.60	201.65	204.90
LEAD (Oct)	137.25	140.20	144.60	148.10	152.70
NICKEL (Oct)	826	845	862	890	914

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	4675	4810	4945	5094	5177
NATURAL GAS (Nov)	222	227	233	241	246

DATA TALKS : TODAY'S ECONOMIC DATA :

S&P/CS Composite-20 HPI y/y, CB Consumer Confidence.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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